

2003

Additional Taxes on Qualified Plans (Including IRAs) and Other Tax-Favored Accounts

3805P

For calendar year 2003 or fiscal year beginning month day year 2003, and ending month day year

First name, Initial, Last name, Your social security number, Present home address, Apt. no., PMB no., City, town, or post office, State, ZIP Code, Check this box if this is an amended return

Part I Additional Tax on Early Distributions - Complete this part if you took a taxable distribution, before you reached age 59 1/2, from a qualified retirement plan (including an IRA) or modified endowment contract.

- 1 Early distributions included in income. For Roth IRA distributions, see instructions
2 Early distributions included on line 1 that are not subject to additional tax. See instructions. Enter the appropriate exception number from instructions
3 Amount subject to additional tax. Subtract line 2 from line 1
4 Tax due. Multiply line 3 by 2 1/2% (.025). Enter here and on Form 540, line 36 or Long Form 540NR, line 45.

Caution: If any part of the amount on line 3 was a distribution from a SIMPLE IRA, you may have to include 6% (.06) of that amount on line 4 instead of 2 1/2% (.025). See instructions.

Part II Additional Tax on Distributions from Coverdell Education Savings Accounts (ESAs) or a Qualified Tuition Program (QTP) Not Used for Educational Expenses - Complete this part if a distribution was made from your Coverdell ESA or QTP and was not used for educational expenses.

- 5 Distributions included in income from Coverdell ESAs or QTPs from federal Publication 970, Worksheet 5-3, line 16
6 Distributions included on line 5 that are not subject to additional tax. See instructions
7 Amount subject to additional tax. Subtract line 6 from line 5
8 Tax due. Multiply line 7 by 2 1/2% (.025). Enter here and on Form 540, line 36 or Long Form 540NR, line 45.

Part III Additional Tax on Distributions from Archer Medical Savings Accounts (MSAs) - Complete this part if you reported a taxable distribution from an MSA on federal Form 8853.

- 9 Taxable Archer MSA distribution from federal Form 8853, line 10
10 a If you meet any of the exceptions to the 10% tax (see instructions), check here
b Otherwise, multiply line 9 by 10% (.10). Enter the result here and include it in the total on Form 540, line 36 or Long Form 540NR, line 45.
11 Additional tax due from Medicare+Choice MSA distributions. Enter the amount from federal Form 8853, line 15b on this line.

Signature. Complete only if you are filing this form by itself and not with your tax return.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. It is unlawful to forge a spouse's signature.

Your signature Date

X Signature of paid preparer (declaration of preparer is based on all information of which preparer has any knowledge.) Paid preparer's SSN/PTIN

Firm's name (or yours if self-employed) and address FEIN